

**Name of warrant** NVL.KIS.M.CA.T.07  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Notice of additional issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the additional issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant NVL.KIS.M.CA.T.07
Warrant code:	CNVL2104
Name (code) of underlying security:	NVL
Issuer of underlying security:	NO VA LAND INVESTMENT GROUP CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	December 29, 2021
Expiration date:	April 27, 2022
Conversion ratio:	15.2743 : 1
Exercise price (exercise index):	83,610 VND
Value of collateral:	2,550,000,000 VND
5. Quantity of warrants registered for offering:	2,400,000 warrants
6. Issue price:	1,130 VND/warrant
7. Minimum subscription quantity:	10,000 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 8:00, December 30, 2021 to 11:00, December 30, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading
11. Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch